www.proactioninc.org



Pro Action works to build a community of resilient individuals and families who can meet their basic needs, overcome adversity, and prosper.

Community Action Angels Request (formerly CHAMP)

- Must be for an immediate need not covered by an existing funding source
- Must be referred by a case manager, advocate, etc.
- Request must not exceed \$200 and is contingent on fund balance
- Must agree to disclose other assistance received
- PAYMENT CANNOT BE MADE DIRECTLY TO CLIENT

Please complete this form and return to communityactionangels@proactioninc.org

Date:	
Request made by: Name	Organization:
Contact Information (phone, email):	
Applicant Name:	Family size:
Address:	Phone:
Purpose For Request For Funds (describe need), how wil	Il these funds be a part of a long term solution?:
Name, Phone Number, and Address of where payment s	
Name, Phone Number, and Address of where payment s	
Amount requested:	Date Needed:
Please list other funding received or anticipated:	
Funding Source and Amount:	Received for:

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Penn Yan 417 Liberty St., Suite 1116 ♥ Penn Yan, NY 14527 T (OFA): 315-279-4321 ♥





Client Intake Form

Date:

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Alias or Maiden Name	Date of	f Birth: C	Gender	Pregnant:	Military Status	s: Disabl	led:		
						•	Yes	No	
Indicate Your Marital Status:	Ethnicity -	Hispanic /Latino:	Race:						
Education:	Yes Insu	No trance:		Non	-Cash Benefits (Hold do	own Ctrl to cho	oose mul	ltiple):	
House #: Direction: Street:			Suffix:						
Apartment: Floor: County	r:								
City Name:	State:	Zip-Co	ode:						
Intake Date: Intake Site	:		Primary La	anguage:	Secondar	y Language:			
Family Type:	Email A	ddress:							
Home Phone:	Ce	ell Phone:	Message Phone or Fax:						
What is the Best Way to Contact Y	Zou: H	ow Did You Hear A	bout Us:	Housing S	Situation:	Utility Comp	any:		
Work Status: Er	nployer Nan	ne:			Hours per week:	Any Lir	nitations	s	
						Yes	5	No	
Income Type: Interval: Wages Self-Employed Social Security SSI TANF Unemployment Veterans Benefits	Amount:	Income Type: Pension Workers Comp Interest/Dividend Rental Alimony SSDI Child Support	Interval:	Amount:	Income Type: None Other Public Assistance VA- Service Con. VA- Non Service EITC Private Disab. Ins.	Interval:	Amou	nt:	
Income Verification Date:		Verification Do	cument (Hol	ld down Cntrl	to choose multiple):				
Please answer the following:	Yes No	Access to Tra	ansportation:						
HS Diploma or GED		•	e services what	at ones are yo	2				
Read/Write English Do you have thes skills to get a job		TANF	SNAP	HEAP	Housing Assistance	Medicaid	l/Fidelis		
	•	Child Care:		Childcar	e Enrollment:				
Safe Affordable Housing:		Caregiver for E	•		Can't Afford Eld				
		Children with I	Health Insura	ance:	Adults with He	ealth Insuarnce	2:		

Information regarding gender, ethnicity, education or disability is collected for statistical purposes only. This information will not be used to determine eligibility. Some of this information is requested by the Federal Government in order to monitor laws prohibiting discrimination against those seeking services. You are not required to furnish this information but are encouraged to do so.

Please complete this side of the form for the additional members of your household

					Using the key below please answer the following					Using (Y) Yes or (N) No please answer the following					Use key below		
First Name	Middle Initial	Last Name	Date of Birth	Male or Female	Marital Status	Relation to Applicant	Ethnicity	Race	Education	Health Insurance	Non-Cash Benefits	Served in the Military	SNAP(Food Stamps)	MIC	Disabled	Monthly Income (\$)	Source of Income

Marital Status	Relation to Applicant	Ethnicity	Race	Education	Source of Income	Health
A. Single B. Married C. Widowed D. Separated E. Divorced F. Child Non-Cash Benefits Non-Cash Benefits I. ACA Subsidy H. Childcare Voucher D. Housing Voucher G. HUD-VASH C.HEAP N.None J.Other F. Support Housing	A. Mother B. Father C. Child D. Sister E. Brother F. Guardian G. Partner H. Friend I. Spouse J. Grandparent K. Foster Parent L. Foster Child M. Grandchild N. Stepparent O. Other	A. Hispanic or Latino B. Non- Hispanic or Non-Latino	A. Native American B. Asian C. Caucasian/White D. African American/Black E. Bi-Racial/Multi- Racial F. Hawaiian Pacific Islander G. Other	 A. 0-8th grade B. 9-12th grade C. High School Grad D. GED E. 12 + some secondary school F. 2 -year College graduate G. 4-year College graduate H. N/C Child under age of 18 I. Graduate Degree 	A. Wages B. Self- Employed C. Social Security D. SSDI E. SSI F. Child Support G. TANF H. Interest Dividends I. Unemployment Insurance J. Pension K. Worker's Comp. L. VA Service Connected M. VA Non Service N.Private Disability Ins. O. Alimony P. Rental Q. Veterans Benefits R. Earned Income Tax Credit S. Public Assistance T. Other	F. Direct Purchase G. Employment Based A. Medicaid B. Medicare E. Military Healthcare C. State Program: Children D. State Program: Adult H. Unknown